



Danske PEP IV holds final close for EUR 605m

Danske

PEP IV

EUR 605,000,000

June 17th 2009

**We thank you for having taken
an interest in our company and
in our latest fund raising**

Dear Investor,

As of June 17th we closed fund raising for our latest fund, Danske PEP IV. The final fund-size amounted to EUR 605m, which is just above the target level for the fund, and of similar size as our three previous funds. We feel very confident in deploying Danske PEP IV in 15 high quality portfolio funds focused on the lower part of the middle-market in Europe and in North America.

Danske PEP IV has come off to a promising start, as we have made commitments to 7 portfolio funds representing 46% of the total fund. The pipeline looks promising.

We thank you for having taken an interest in our company and in our latest fund raising. Feel free to contact us at any time for more information. We are happy to maintain an open dialog.

The Danske PEP team

Danske Private Equity